

AMC permissions & overview

Legend :

AMC : Asset Manager Company

M : Manager of an AMC (physical person)

1 Admin

1.1 All levels

- AMC can edit its profile : Address, Logo, etc
- AMC has attached ISINs (a subset from the whole list of ISINs). This association comes from PRESSE application.

1.2 Level GOLD:

1.2.1 Managers (M)

- AMC can CRUD M.
- AMC can attach some of its ISINs to its M.

1.2.2 Contents

- AMC can CRUD some contents.
- AMC can attach its contents to its M.
- AMC can attach its contents to its ISINs.
- The types of contents are the same {Video, Audio, Agenda, Text} as the whole site.
- There's no choice for the rubric of the contents of AMC. Only one rubric, « OPCVM PRO ».
- There's only 4 categories, News, Communiqués & WebTV & Radio.
- Those categories doesn't exist for the others parts (only for AMC)
- AMC can attach a description to an ISIN
- those contents created by the AMC are only visible on their page (Fund detail, Manager and Asset Manager page)

1.2.3 Documents

- AMC can CRUD documents.
- There's two categories for those documents : « legal documents » & « others ».
- AMC can attach its documents to one or many M.
- AMC can attach its documents to one or many ISINs.